

## Partial Withdrawal of Cash Value

(This option available on flexible premium annuity and universal life policies only.)

I request a partial withdrawal of the cash value for policy \_\_\_\_\_. I understand a withdrawal charge may be applicable and also understand no withdrawal may be for less than \$100.

I represent that no other person, firm or corporation has any interest in the Contract, except me. I also represent that no insolvency or bankruptcy proceedings have been instituted or are pending against me.

CHECK ONE:  Maximum Amount     Withdrawal for \$\_\_\_\_\_

CHECK ONE:  Do Not Withhold Federal Income Tax     Do Withhold Federal Income Tax

Under penalties of perjury, I certify that my correct Social Security Number is listed below and that I am not subject to back-up withholding. I have read the notice below and made the election above with respect to my distribution or withdrawal.

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_  
*City State*

\_\_\_\_\_  
*Policyowner Social Security No. Witness*

\_\_\_\_\_  
*Spouse (required in community property state) Social Security No. Witness*

\_\_\_\_\_  
*Co-owner, Assignee, or Irrevocable Beneficiary Social Security No. Witness*

**Send check to:** \_\_\_\_\_  
*Address City State ZIP Code*

### Notice of Withholding on Distributions or Withdrawals From Annuities, IRA's, Pension, Profit Sharing, Stock Bonus, and Other Deferred Compensation Plans

The distributions or withdrawals you receive from one of the affiliates of American Enterprise Group, Inc. (the "Company") are subject to Federal income tax withholding unless you elect not to have withholding apply. Withholding will only apply to the portion of your distribution or withdrawal that is included in your income subject to Federal income tax. Thus, for example, there will be no withholding on the return of your own nondeductible contributions to the contract. You may elect not to have withholding apply to your distribution or withdrawal payments by placing a checkmark in the block 'Do Not Withhold Federal Income Tax'; signing and dating the request and returning it to the Company.

If you do not return the request within 15 days, receipt of your payments may be delayed. If you do not respond by the date your distribution or withdrawal is scheduled to begin, Federal income tax will be withheld from the taxable portion of your distribution or withdrawal. If you elect not to have withholding apply to your distribution or withdrawal payments, or if you do not have enough Federal income tax withheld from your distribution or withdrawal, you may be responsible for payment of estimated tax. You may incur penalties under the estimate tax rules if your withholding and estimated tax payments are not sufficient.

Unless the Company has been notified of a community property interest in this policy, the Company shall be entitled to rely on its good faith belief that a community property interest does not exist, and the Company assumes no responsibility for further inquiry regarding the status of such interest. The insured and/or policyowner signing this form agree to indemnify and hold the Company harmless from the consequences of accepting this transaction.

Policies issued in Oregon may not be canceled, modified, terminated or allowed to lapse after a petition for marital annulment, separation or dissolution is filed and upon service of summons and petition, until a final decree or judgment is issued, the petition is dismissed or until further order of the court.